

Services does not discriminate in employment, contracts, or any other activity.

First

Last Name

STATE EMPLOYEES' DEFERRED COMPENSATION PLAN **ENROLLMENT FORM**

Social Security Number

Date of Birth

Please type or print clearly in ink. Initial any corrections, additions, deletions or changes in pen. Complete all sections. For more information, call the Deferred Compensation Office at 1-800/442-1300, 1-217/782-7006 or TDD/TTY 1-800/526-0844. Middle Initial

Street	City/State		Zip Code	
Agency or University	Office Pho	one Number	Home Phone Number	
Work Address	Payroll Code No(See your pay stub)			
SECTION A: TRANSACTION TYPE - Check ap				
☐ Initial Enrollment ☐ Re-enrollment of a Former Participant				
SECTION B: AMOUNT OF DEFERRAL - The min the amount to be deducted from each paycheck. Defer	rrals can begin no sooner than the mployees' Deferred Compensatich pay period until my terminatio	first pay period of the ion Plan. I authoriz	e next month. ee the State of Illinois to defer from	
SECTION C: INVESTMENT REQUEST - Select of		est your deferrals. The	e percentages must total 100% and	
must be in whole numbers with no fractions.		-		
I hereby request that my Deferred Compensation deferr These funds are one-step options that make it easy	_		a anna tanna at anna a	
for you to invest for retirement. Simply choose the	These funds are the options if you want to select your own investment mix.			
fund with a target date closest to the year in which you plan to retire and your funds will be managed	% Vanguard Prime Money Market Fund Inst. Shares/VMRXX (money market)			
for you.	% Stable Return Fund (in	,	of Chara-A/DTIV (base 11 1)	
T. Rowe Price Retirement Funds:	Wanguard Total Bond Market Index Fund Inst. Shares/VBTIX (bond index)			
% Retirement 2055 Fund/TRRNX	% T. Rowe Price Bond Trust I (bonds)			
% Retirement 2050 Fund/TRRMX	% Fidelity Puritan Fund/FPURX (stocks & bonds)			
% Retirement 2045 Fund/TRRKX	% Vanguard Institutional Index Fund Inst. Plus Shares/VIIIX (stock index)			
% Retirement 2040 Fund/TRRDX	% Lord Abbett Large Cap Core Strategy Separate Acct. (large-company stocks)			
% Retirement 2035 Fund/TRRJX	% LSV Value Equity/LSVEX (large-company stocks)			
% Retirement 2030 Fund/TRRCX	% Wellington Trust Diversified Growth Portfolio (large-company stocks)			
% Retirement 2025 Fund/ TRRHX	% Columbia Acorn Fund/ACRNX (small-company stocks)			
% Retirement 2020 Fund/TRRBX	% Ariel Fund/ARGFX (stocks - social restrictions/advisor minority owned)			
% Retirement 2015 Fund/TRRGX	% Janus Overseas Fund/JIGFX (stock outside U.S.)			
% Retirement 2010 Fund/TRRAX	% Invesco International Growth Equity Trust (stocks outside U.S.)			
% Retirement 2005 Fund/TRRFX	% William Blair International Small Cap Growth Fund/WISIX (stocks outside U.S.)			
% Retirement Income Fund/TRRIX	% Northern Small Cap Value Fund/NOSGX (small-company stocks)			
READ THIS INF I hereby acknowledge receipt of a copy of the Plan and agree for each mutual fund in which I am investing. I understand attributable to such amounts shall be held in one or more custowhat participation in the Deferred Compensation Plan is a ben shall hold harmless the State and its employees, officials, a	and acknowledge that all amounts obdial accounts for the exclusive purposefit offered by the State of Illinois. In re	reby acknowledge tha of compensation defer se of participants and b eturn for this benefit, I a	rred pursuant to the Plan and all income peneficiaries under the Plan. I understand and my heirs, successors, and assignees	
SIGNATURE X		DATE		
Send completed form to your Agency Liai	son - or send directly to the l	Department of Cen	tral Management Services.	
Liaison		Approval of Deferr	ed Compensation Office required before	
Name Agency		any transaction ta	· ·	
Date Phone No.		Date	Ву	
n compliance with the State and Foderal Constitution, the Illinois Liverage District	· Act the Americans with Dischilities Act and Con	tion E04 of the Enderel Daha	hilitation Act the Department of Control Managemen	

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